

Ref. No. 1067/58E

October 4, 2024

Subject: Notification of the Change of Shareholding Structure of the Major Shareholder of the Company
Attn: President
The Stock Exchange of Thailand
Encl.: Letter of Lanna Resources Public Company Limited, dated October 4, 2024, Re: Notification of Receipt of the Report on the Result of the Tender Offer of Lanna Resources Public Company Limited (Form 256-2)

Lanna Resources Public Company Limited (the "**Company**") would like to inform that as a result of Siam City Cement Public Company Limited ("**SCCC**") being the joint offeror with Sunrise Equity Company Limited (the "**Tender Offerors**"), in the tender offer for 288,825,699 shares in the Company during the period of August 29, 2024 to October 2, 2024 (the "**Transaction**"), it was determined at the end of the offer period that shareholders accepted the tender offer, accounting for 16.46 percent of the total voting shares of the Company. Consequently, the shareholding structure of the Company has changed, with SCCC holding shares in the Company increasing from 44.99 percent to 61.44 percent of the total voting rights of the Company, based on the information in the Report on the Result of the Tender Offer of Lanna Resources Public Company Limited (Form 256-2) received from the Tender Offerors. This results in the Company becoming a subsidiary of SCCC under the securities law. The details of the change of major shareholders shareholding structure are as shown in the below table.

No.	Shareholder Name	Shareholding Structure (Pre-Transaction) (as of 2 October 2024)		Shareholding Structure (Post-Transaction) (as of 4 October 2024)	
		Number of Shares	Percent of the Company total voting rights	Number of Shares	Percent of the Company total voting rights
1.	SCCC (Tender Offeror)	236,122,980	44.99	322,562,790	61.44

In this regard, the change of abovementioned shareholding structure does not impact on the Company's business operations, except any relevant changes that may occur as disclosed in the Tender Offer for Securities (Form 247-4) of the Company submitted by SCCC.

This report is in compliance with the regulations of the Stock Exchange of Thailand No. BorJor/Por 11-00 Re: Rules, Conditions and Procedures Governing the Disclosure of Information and Other Acts of a Listed Company. This is because the Company undergoes the change in shareholding structure of its major shareholder, resulting in change in the management control of the listed company.

Please be informed accordingly.

Yours faithfully,

For and on behalf of Lanna Resources Public Company Limited

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(Mr. Saharat Vatanatumrak)
Company Secretary