

Ref. No. 1067/56E

October 4, 2024

Subject: Notification on Receipt of the Report on the Result of the Tender Offer of Lanna Resources Public Company Limited (Form 256-2)

Attn: President
The Stock Exchange of Thailand

Encl.: A copy of the Report on the Result of the Tender Offer (Form 256-2)

Lanna Resources Public Company Limited (the "Company") hereby notifies that on October 4, 2024, the Company received the Report on the Result of the Tender Offer (Form 256-2) from Sunrise Equity Company Limited ("Sunrise"), together with Siam City Cement Public Company Limited ("SCCC"), the Tender Offerors. The aforementioned report has been submitted to the Securities and Exchange Commission and the Stock Exchange of Thailand, with details provided herein.

Please be informed accordingly.

Yours faithfully,

For and on behalf of Lanna Resources Public Company Limited

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(Mr. Saharat Vatanatumrak)
Company Secretary

(Translation)

4 October 2024

Subject: Submission of the Report of the Results of Tender Offer for the securities of Lanna Resources Public Company Limited (Form 256-2)

Attention: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Lanna Resources Public Company Limited

Enclosure: The Report of the Results of Tender Offer for the securities of Lanna Resources Public Company Limited (Form 256-2)

Sunrise Equity Company Limited and Siam City Cement Public Company Limited collectively as the Tender Offerors of Lanna Resources Public Company Limited (the "**Business**") would like to submit the Report of the Results of Tender Offer for the securities of the Business (Form 256-2) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

(Translation)

Yours Sincerely,

Sunrise Equity Company Limited

-signature-

Mr. Tinnawat Mahatharadol

Director

-signature-

Miss Nopporn Tirawattanagool

Director

Tender Offeror

(Translation)

Yours Sincerely,

Siam City Cement Public Company Limited

-signature-

-signature-

Mr. Ranjan Sachdeva

Mr. Montri Nithikul

Authorized Director

Authorized Director

Tender Offeror

Report on the Result of the Securities Acquisition

4 October 2024

To: Secretary-General, the Office of the Securities and Exchange Commission

We, Sunrise Equity Company Limited and Siam City Cement Public Company Limited (the “**Tender Offerors**”), hereby report the result of the tender offer for securities of Lanna Resources Public Company Limited (the “**Business**”) as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer				
- Sunrise Equity Company Limited	Ordinary Shares	-	-	-
- Siam City Cement Public Company Limited	Ordinary Shares	236,173,980	44.99	44.99
Shares offered to be purchased	Ordinary Shares	288,825,699	55.01	55.01
Tendered shares	Ordinary Shares	86,388,810	16.46	16.46
Acquired shares				
- Sunrise Equity Company Limited	Ordinary Shares	-	-	-
- Siam City Cement Public Company Limited	Ordinary Shares	86,388,810	16.46	16.46

Remark: As at 3 October 2024, the Business has a total of 524,999,679 outstanding shares

2. Convertible Securities

-None-

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

3. Number of securities holds by each of the Tender Offerors after the tender offer: the securities held by persons in the same group with the Tender Offerors, any related parties of the Tender Offerors under Section 258, and the persons in the same group of the Tender Offerors, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ²	Percentage in comparison with the total voting rights of the business
I. The Tender Offerors			
- Sunrise Equity Company Limited	-	-	-
- Siam City Cement Public Company Limited	322,562,790	61.44	61.44

Remark: As at 3 October 2024, the Business has a total of 298,000,000 outstanding shares

3.2 Convertible Securities

-None-

² See Footnote 1.

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours Sincerely,

Sunrise Equity Company Limited

-signature-

Mr. Tinnawat Mahatharadol

Director

-signature-

Miss Nopporn Tirawattanagool

Director

Tender Offeror

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours Sincerely,

Siam City Cement Public Company Limited

-signature-

-signature-

Mr. Ranjan Sachdeva

Mr. Montri Nithikul

Authorized Director

Authorized Director

Tender Offeror