

Ref. No. 0967/53E

September 26, 2024

Subject: Notification on Receipt of the Report on the Preliminary Result of Tender Offer for Securities in Lanna Resources Public Company Limited (Form 247-6-Khor) (additional)

Attn: President
The Stock Exchange of Thailand

Encl.: A copy of the Report on the Preliminary Result of Tender Offer for Securities (Form 247-6-Khor)

Lanna Resources Public Company Limited (the "Company") hereby notifies that, on September 26, 2024, the Company received the Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6-Khor) from Sunrise Equity Company Limited ("Sunrise"), together with Siam City Cement Public Company Limited ("SCCC"), the Tender Offerors, with details provided herein.

Please be informed accordingly.

Yours faithfully,

For and on behalf of Lanna Resources Public Company Limited

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(Mr. Saharat Vatanatumrak)
Company Secretary

-Translation-

SCCC No. 47/2024

26 September 2024

- Subject:** Notification of the Submission of Report on the Preliminary Result of the Tender Offer of Lanna Resources Public Company Limited (Form 247-6-Khor)
- Attention:** The President of the Stock Exchange of Thailand
The Stock Exchange of Thailand
- Enclosure:** Copy of the Preliminary Result of the Tender Offer of Lanna Resources Public Company Limited (Form 247-6-Khor)

Siam City Cement Public Company Limited (the "**Company**") as the Tender Offeror would like to inform you that on 26 September 2024, the Company has submitted a copy of the Report on the Preliminary Result of the Tender Offer (Form 247-6-Khor) for the Securities of Lanna Resources Public Company Limited to the Office of the Securities and Exchange Commission, the details of which are set out in the Enclosure.

Please be informed accordingly.

Sincerely yours,

Siam City Cement Public Company Limited

- Signature –

(Mrs. Phatchada Muenthong)
Company Secretary

For inquiries, please contact
Company Secretary Department
Tel: 02.797.7000 Ext. 7044-7045, 7047-7048
Email: companysecretary@siamcitycement.com

(Translation)

26 September 2024

Subject: Submission of the Report of the Preliminary Results of Tender Offer of Lanna Resources Public Company Limited (Form 247-6 Khor)

Attention: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand
Lanna Resources Public Company Limited

Enclosure: The Report of the Preliminary Results of Tender Offer in Lanna Resources Public Company Limited (Form 247-6-Khor)

Sunrise Equity Company Limited and Siam City Cement Public Company Limited collectively as the Tender Offerors of Lanna Resources Public Company Limited (the "**Business**") would like to submit the Report of the Preliminary Results of Tender Offer in the Business (Form 247-6-Khor) to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand and the Business, the details of which are set out in the enclosure.

Yours Sincerely,

Sunrise Equity Company Limited

-signature-

-signature-

Mr. Tinnawat Mahatharadol

Miss Nopporn Tirawattanagool

Director

Director

Tender Offeror

(Translation)

Form 247-6-Khor

(SorJor.6/2546)

Yours Sincerely,

Siam City Cement Public Company Limited

-signature-

-signature-

Mr. Ranjan Sachdeva

Mr. Montri Nithikul

Authorized Director

Authorized Director

Tender Offeror

Report on the Preliminary Result of the Tender Offer

1. Submission Date: 26 September 2024
2. Name of the Offered Securities: Ordinary shares of Lanna Resources Public Company Limited (the "**Business**")
3. Name of the Offeror: Sunrise Equity Company Limited and Siam City Cement Public Company Limited
4. Name of the Tender Offer Preparer: Kiatnakin Phatra Securities Public Company Limited
5. Tender offer period runs for 25 days starting from 29 August 2024 to 2 October 2024
6. The number and percentage of securities held by the offeror prior to the tender offer and tendered securities as at 25 September 2024

6.1 Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the business ¹	Percentage in comparison with the total voting rights of the business
Shares held prior to the tender offer				
- Sunrise Equity Company Limited	Ordinary Shares	-	-	-
- Siam City Cement Public Company Limited	Ordinary Shares	236,173,980	44.99	44.99
Tendered shares	Ordinary Shares	21,726,800	4.14	4.14
Shares held prior to the tender offer in combination with tendered shares	Ordinary Shares	257,900,780	49.12	49.12

Remark: As at 25 September 2024, the Business has a total of 524,999,679 outstanding shares

¹ The total number of outstanding shares = ordinary shares + preferred shares – shares repurchased by the business and are outstanding at the end of the month prior to the one in which the tender offer is submitted.

6.2 Convertible Securities

	Convertible securities		Number of units	Number of underlying shares ²	Percentage in comparison with the total number of outstanding shares of the business ³
	Class	Issue			
Securities held prior to the tender offer	-	-	-	-	-
Tendered securities	-	-	-	-	-
Securities held prior to the tender offer in combination with tendered securities	-	-	-	-	-

² The number of underlying shares = the number of units multiplied by the number of underlying shares from the exercise of right to purchase or convert per one unit of securities of such issue.

³ See Footnote 1.

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours Sincerely,

Sunrise Equity Company Limited

-signature-

Mr. Tinnawat Mahatharadol

Director

-signature-

Miss Nopporn Tirawattanagool

Director

Tender Offeror

(Translation)

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours Sincerely,

Siam City Cement Public Company Limited

-signature-

-signature-

Mr. Ranjan Sachdeva

Mr. Montri Nithikul

Authorized Director

Authorized Director

Tender Offeror