

Ref. No. 0867/39E

August 30, 2024

Subject: Notification of Appointment of Independent Financial Advisor concerning the Tender Offer for Securities of Lanna Resources Public Company Limited

Attn: President
The Stock Exchange of Thailand

Sunrise Equity Co., Ltd. ("Sunrise"), together with Siam City Cement Public Company Limited ("SCCC") (collectively, the "Tender Offerors"), which is a major shareholder of Lanna Resources Public Company Limited (the "Company"), has prepared the Tender Offer for Securities (common shares) of the Company (Form 247-4) in accordance with the rules on acquiring a significant degree of control over a juristic person with an existing shareholding in the business (Chain Principle) by Sunrise, for all remaining securities of the Company. The Tender Offerors have already submitted this offer to the Securities and Exchange Commission, the Stock Exchange of Thailand, and the Company's shareholders.

In this regard, the Company has appointed Jay Capital Advisory Limited as an Independent Financial Advisor to prepare an opinion on the tender offer pursuant to the Notification of the Capital Market Supervisory Board No. TorChor. 40/2552 Re: Statement Form and Period for Preparing Opinion Concerning Tender Offer (including subsequent amendments).

Upon receiving the opinion of the Independent Financial Advisor on the Tender Offer for Securities of the Company (Form 250-2), the Company shall convene the Board of Directors' Meeting to consider Form 250-2, and the Company will duly notify the Securities and Exchange Commission, the Stock Exchange of Thailand, and the Company's shareholders accordingly.

Please be informed accordingly.

Yours faithfully,

For and on behalf of Lanna Resources Public Company Limited

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(Mr. Saharat Vatanatumrak)
Company Secretary