

Ref. No. 0867/36

August 26, 2024

Subject: Notification of Receipt of the Announcement of Intention to Make a Tender Offer of Lanna Resources Public Company Limited (Form 247-3)

Attention: The President of the Stock Exchange of Thailand  
The Stock Exchange of Thailand

Enclosure: Copy of the Announcement of Intention to Make a Tender Offer of Lanna Resources Public Company Limited (Form 247-3)

Lanna Resources Public Company Limited (the "**Company**") would like to inform that on August 23, 2024 the Company has received the Announcement of Intention to Make a Tender Offer (Form 247-3) from Sunrise Equity Co., Ltd. ("**Sunrise**") together with Siam City Cement Public Company Limited, which is the major shareholder of the Company, as the Announcers of Intention or the Tender Offerors (the "**Tender Offerors**") in accordance with the rules on acquiring a significant degree of control over a juristic person with an existing shareholding in the business (Chain Principle) by Sunrise. The details of which are set out in the Enclosure.

Consequently, the Company would like to inform that the Company will undertake various related actions relating to the tender offer, including the appointment of independent financial advisor to provide opinion on the tender offer of the Tender Offerors. The Company will further inform the shareholders when the Company has received the details of the tender offer from the Tender Offeror.

Please be informed accordingly.

Yours Faithfully,

For and on behalf of Lanna Resources Public Company Limited

(Mr. Saharat Vatanatumrak)

Company Secretary

Announcement of Intention to Make a Tender Offer

1. Submission date: 23 August 2024
2. Name(s) of the person(s) announcing the intention to make the tender offer (specify all co-offerors):  
Sunrise Equity Company Limited and Siam City Cement Public Company Limited (collectively, the "**Announcer of Intention**" or the "**Tender Offerors**")  
  

Name	Sunrise Equity Company Limited
Telephone No.	02-263-0099
Name	Siam City Cement Public Company Limited
Telephone No.	02-797-7000
3. The tender offer is intended for an acquisition of the securities of: Lanna Resources Public Company Limited (the "**Business**")
4. Details of the securities for which the tender offer is made:
  - (  ) For tender offer for all securities of the Business
  - (  ) For partial tender offer for all securities of the Business under Chapter 5 of the SEC Notification No. KorChor. 53/2545.

Type(s)	Series	Number of offered shares (share/unit)	Percentage of securities to be offered in comparison with		Expected offering price per unit	Offering amount (THB)
			Total number of outstanding securities of that type/series <sup>1</sup>	Total voting rights of the business		
Ordinary shares	-	288,825,699	55.01	55.01	16.50	4,765,624,033.50
Preferred shares	-	-	-	-	-	-
Warrants	-	-	-		-	-
Convertible debentures	-	-	-		-	-
Other securities (if any)	-	-	-		-	-
<b>Total</b>				<b>55.01</b>		<b>4,765,624,033.50</b>

<sup>1</sup> In case of shares, regardless of types or series, the total number of outstanding securities = ordinary shares + preferred shares - shares repurchased by the Business (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

5. Securities held prior to making the tender offer and securities to be acquired under any other agreements.  
(As of the submission date of the announcement of intention)

5.1 Shares:

Name	Type of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business <sup>2</sup>	Percentage in comparison with the total voting rights of the Business
I. Announcer of Intention				
Sunrise Equity Company Limited	Ordinary Share	-	-	-
Siam City Cement Public Company Limited	Ordinary Share	236,173,980	44.99	44.99
II. Persons in the same group as the Announcer of Intention	-			
III. Related parties under Section 258 of the persons under I and II	-			
IV. Other agreements to result in additional acquisition of shares by the persons under I to III	-			
<b>Total</b>		<b>236,173,980</b>	<b>44.99</b>	<b>44.99</b>

Remark: Siam City Cement Public Company Limited who is the shareholder of the Business resolved by its Board of Directors meeting no. 199 on 23 August 2024 that (a) it will not sell the shares held in the Business in this Tender Offer in an amount of 236,173,980 shares equivalent to shares representing 44.99 of the total issued and paid-up shares and total voting rights of the Business and (b) it will be the one who will purchase all the remaining securities in the Business in the Tender Offer.

5.2 Convertible Securities:

(None)

---

<sup>2</sup> The total number of outstanding shares = ordinary shares + preferred shares - shares repurchased by the Business (Treasury shares) and are outstanding at the end of a month prior to the month in which the announcement of the intention to make a tender offer is submitted.

6. Name of the tender offer preparer: Kiatnakin Phatra Securities Public Company Limited
7. Name(s) of other advisor(s) (if any): Baker & McKenzie Ltd. (Legal Advisor)
8. Expected date for the official submission of the tender offer<sup>3</sup>: 28 August 2024
9. Essence of the contract/agreement/memorandum of understanding entered into by the Announcer of Intention prior to making the announcement, for the purpose of substantial trading of securities of the Business, regardless of whether or not such contract/agreement/memorandum of understanding is entered into for trading of securities in the tender offer:

(None)

---

<sup>3</sup> Pursuant to Clause 15 of the SEC Notification No. KorChor. 53/2545, a Tender Offer for Securities (Form 247-4) shall be submitted to the SEC Office within seven business days from the submission date of announcement of intention.

I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

*-signature-*

Mr. Tinnawat Mahatharadol

Director

*-signature-*

Miss Nopporn Tirawattanagool

Director

**Sunrise Equity Company Limited**

Announcer of Intention

I hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

*-signature-*

*-signature-*

Mr. Montri Nithikul

Mr. Tinnawat Mahatharadol

Director

Director

**Siam City Cement Public Company Limited**

Announcer of Intention

I have reviewed the information with due care and hereby certify that the Announcer of Intention is truly capable of making the tender offer as announced to the public and has duly disclosed complete information.

*-signature-*

---

Mr. Aphinant Klewpatinond

Director

*-signature-*

---

Mr. Supachoke Supabundit

Director

**Kiatnakin Phatra Securities Public Company Limited**

Tender Offer Preparer